



Patient Information

Name (First, M, Last) _____ DOB _____ Gender M / F

Address _____

City _____ State _____ Zip _____

Cell Phone# _____ (Self) Cell Phone# _____ (Emergency Contact)

Email _____ OK to send emails? Yes / No

Dentist's name _____ Date of last visit _____

How did you hear about us? Google __Yelp__ Friend _____ Dr. _____

Whom may we thank for referring you to our practice? _____

List the names of any friends/family currently in the practice _____

List any sports, hobbies, or musical instruments played: _____

Insurance Information

Insurance Co. _____ Phone # _____

Address _____

City _____ State _____ Zip _____

Subscriber's name (First, M, Last) _____ DOB _____

Subscriber SSN# _____ Patients SSN# _____

Subscriber ID# _____ Group# _____

Employer _____

Office Use Only

Lifetime Max _____ % paid _____ Payout Mthly/Quarterly/Yearly Initial payout _____

Dental and Medical History

Has the patient had an orthodontic consult or treatment	Yes/No	If so, when?	
---	--------	--------------	--

What is the main orthodontic concern? _____

List of Medications: _____

Do you have a latex allergy? _____

Speech Problems/Therapy	Yes/No	Grind or clench teeth?	Yes/No
Injury to face, jaw, teeth, or mouth?	Yes/No	Discomfort from teeth or gums?	Yes/No
Pain, tenderness, or noise in either jaw?	Yes/No	Frequent headaches?	Yes/No
Oral Habits (thumb/finger sucking or lip/nail biting?)	Yes/No	Neck/shoulder pain?	Yes/No
Frequent sore throats?	Yes/No	Brush teeth daily?	Yes/No
Floss teeth daily?	Yes/No	Fluoride treatments?	Yes/No
Mouth breathing?	Yes/No	Snores during sleep?	Yes/No
Requires premedication?	Yes/No	Any missing or extra permanent teeth?	Yes/No
Apprehensive about dental care?	Yes/No	Frequently chew gum?	Yes/No
Rheumatic Fever	Yes/No	Tuberculosis/Lung disease	Yes/No
Pneumonia	Yes/No	Liver disease	Yes/No
Kidney disease	Yes/No	Heart Attack/Stroke	Yes/No
Heart disease	Yes/No	Congenital Heart Defect	Yes/No
Heart Murmur	Yes/No	Hemophilia	Yes/No
Hypertension/High blood pressure	Yes/No	Prolonged Bleeding/Transfusion	Yes/No
Anemia	Yes/No	HIV/AIDS	Yes/No
Hepatitis	Yes/No	Tonsils/Adenoids removed	Yes/No
Cancer	Yes/No	Family history of Cancer	Yes/No
Received radiation treatment	Yes/No	Growth Problems	Yes/No
Endocrine problems	Yes/No	Hormone Therapy	Yes/No
Metal allergy	Yes/No	Nervous disorders	Yes/No
Bone disorders/Bone loss	Yes/No	Diabetes	Yes/No
Seizures/Epilepsy	Yes/No	Handicaps/Disabilities	Yes/No
Treated for emotional problems	Yes/No	Arthritis	Yes/No

Signature: _____ Date: _____